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東方明珠石油有限公司*
Pearl Oriental Oil Limited

(the “Company”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 632)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Pearl Oriental Oil Limited (the “**Company**”) has noted the movements in the price and trading volume of the shares of the Company today.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed below, it is not aware of any reasons for such increases in the price and trading volume movements of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has an intention to raise fund or obtain financing (the “**Possible Fund Raising**”). As at the date of this announcement, no definitive agreement regarding Possible Fund Raising aforementioned has been entered by the Company.

Further announcement(s) in relation to the Possible Fund Raising will be made by the Company as and when appropriate in accordance with Part XIVA of the SFO and the Listing Rules.

The Possible Fund Raising may or may not be materialised. Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Pearl Oriental Oil Limited
Wong Hiu Tung
Executive Director

As at the date hereof, the Board comprises three executive Directors, namely Mr. Wong Yuk Kwan (alias: Wong Kwan), Mr. Wong Hiu Tung and Mr. Zhou Li Yang; and three independent non-executive Directors, namely Mr. Lam Kwan, Mr. Chan Kwan Pak and Ms. Yuen Sau Ying, Christine.

Hong Kong, 26 October 2015

** For identification purposes only*