

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer Pea	arl Oriental Oil Limited		
Date Submitted 3 S	eptember 2013		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>632</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <u>200,000,000,000</u>	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code : <u>N/A</u> D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

31/08/2013

Stock code: N/A Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			•
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		*	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,241,519,752	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	3,241,519,752	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i Schemes of the	188001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granteu	Exercised	Cancened	Lapseu		
1. Share Option						
Scheme Exercise						
Price						
(Hk\$0.4666)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		3,600,000
(Note 1)						
2.Share Option						
Scheme Exercise						
Price						
(HK\$0.9416)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		62,070,000
${(Note 1)}$	1111	1111	1111	1111		02,070,000
$\frac{(1000 \text{ f})}{3.\text{Share Option}}$						
Scheme Exercise						
Price						
(HK\$1.3366)						
(29 Sept 2010)						
1 - 1 - 1	Nil	Nil	Nil	Nil		18,000,000
shares	1111	1111	1111	1111		10,000,000
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	-				_	
Scheme Exercise						
Price						
(HK\$0.9416)						
(29 Sept 2010)	NIT	NI'I	NT'1	NI'I		(000 000
shares	Nil	<u>Nil</u>	Nil	<u>Nil</u>		6,000,000
(Note 1)						
5. Share Option Scheme Exercise						
1						
Price (HK\$1.03)						
(29 Sept 2010)	3.711	3.771	3.771	3.771		
shares	Nil	Nil	Nil	Nil		2,200,000
(Note 1)						
6.Share Option Scheme Exercise						
Price (HK\$0.52)						
(29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		108,100,000
${(Note 1)}$	1111	1111	1111	1111		100,100,000
(11010-1)						
		Т	otal A. (Ordi	nary shares)	N/A	
			,	ence shares)		
			`	Other class)		
Total funds raised du	iring the mont	h from exercise	`	,		
options (State curren	ncy)		Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non listed warrant	HK\$	441,600,000	Nil	441,600,000	Nil	384,000,000
(Date of expiry -24/10/2013)						
Stock code (if listed)	N/A	A				
Class of shares			-			
issuable (Note 1)	Ordin	-	_			
Subscription price EGM approval date	1.1	5	_			
(if applicable)						
(dd/mm/yyyy)	(29 / 09 /	2010)	_			
2.						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
3.						
Stock code (if listed) Class of shares issuable (Note 1)			-			
			_			
EGM approval date (if applicable)						
	(/ /)				
4.			-			
				·		<u> </u>
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			_			
		Tota		nary shares) N/A		
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		
			(1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

· · · · · · · · · · · · · · · · · · ·		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary charge)	TAT / A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	_
(Other class)	N/A	
	1	

Type of Issue Class of shares issuable N/A (Note I)						Issued Share Capital	Other Movements in	Otl
Class of shares issuable (N/A (Note I) (/ /) 1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) 3. Placing At price: State currency — HKD (Note I) Class of shares issuable (N/A (Note I) (/ /)) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A (Note I)) Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /) (/ /) Class of shares issuable (N/A (Note I)) Class of shares issuable (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Summary (/ /) Class of shares issuable (/ /)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during the month pursuant					Type of Issue	
1. Rights issue At price: State currency At price: State (dd/mm/yyyy) 2. Open offer At price: State currency At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Some approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) Some approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Issue and allotment (/ / /)			N/A	N/A	Class of shares issuable			
2. Open offer At price: State currency At price: State currency Class of shares issuable (N/A) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	(/ /				
EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) At price: State currency Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) AGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) State (//) Class of shares issuable (//) Class of shares issuable (//) State (//) Issue and allotment (//) Class of shares issuable (//) State (//) Class of shares issuable (//) Class of shares issuable (//) State (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//)							. Rights issue	1.
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency At price: State currency At price: State currency HKD State and allotment date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Class of shares issuable N/A (Note 1) State N/A (Note 1) Class of shares issuable N/A (Note 1) State N/A (Note 1)			/ /)	(/ /	EGM approval date: (dd/mm/yyyy)			
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) Issue and allotment (N/A) Class of shares issuable (N/A)	_				((((((((((((((((((((
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) Issue and allotment (N/A) Class of shares issuable (N/A)								
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) Note 1) Issue and allotment (///) Issue and allotment (///) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///) AGM approval date: (///) Class of shares issuable (///) Issue and allotment (///)			N/A	N/A				
2. Open one At pince : currency date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (N/A) N/A Note 1) State currency date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (/ / /) AGM approval date: (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /) Class of shares issuable (/ / /) Issue and allotment (/ / /)			/ /)	(/ /	,	State	Om on offen	
(dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Class of shares issuable N/A (Note 1) Issue and allotment			/ /)	(/ /		At price currency	. Open oner	2.
3. Placing At price: State currency HKD Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)			
3. Placing At price: State currency HKD Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Issue and allotment (/ /)	_							
3. Placing At price: State currency Issue and allotment (/ /) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)		-	N/A	N/A		ШИР		
Class of shares issuable N/A (Note 1) Issue and allotment			/ /)	(/ /		At price : State currency —	. Placing	3.
(Note 1) 4 Bonus issue Issue and allotment			/ /)	(/ /	AGM approval date: (dd/mm/yyyy)			
(Note 1) 4 Bonus issue Issue and allotment	_							
			N/A	N/A				
			/ /)	(/ /			. Bonus issue	4.
EGM approval date: (dd/mm/yyyy) (/ /)			/ /)	(/ /	EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

	Type of Issue		-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary Shares (/ /)		
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /)		
8.	Consideration issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /) (/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Total E.

(Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$

For Mai	n Roard	and (FM.	listed	issuer
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Remarks (if any):	Remarks (if any):				
Submitted by:	Law Wing Tak, Jack				
Title:	Director				
	retary or other duly authorised officer)				
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.