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東方明珠石油有限公司*
Pearl Oriental Oil Limited

(the "Company")

(Incorporated in Bermuda with limited liability)

(Stock Code: 632)

APPOINTMENT OF COMPLIANCE ADVISER

Reference is made to the Press Release of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") dated 27 June 2013. The board of directors of the Company announces that in accordance with the decision of the Listing Appeals Committee of the Stock Exchange, an agreement was entered into on 11 July 2013 between the Company and Messis Capital Limited ("Messis"), pursuant to which Messis was appointed as the compliance adviser ("Compliance Adviser") to the Company with effect from 11 July 2013. The Compliance Adviser will provide ongoing advice concerning the Company's compliance with the Listing Rules for a period of two years from the date of appointment. The Compliance Advisor shall be accountable to the Company's Audit Committee.

As at the date hereof, the Board comprises five executive Directors, namely, Mr. Wong Yuk Kwan (alias: Wong Kwan), Mr. Mohamad Ajami, Mr. Law Wing Tak, Jack, Mr. Wong Hiu Tung and Mr. Zhou Li Yang; one non-executive Director, namely, Mr. Baiseitov Bakhytbek; and three independent non-executive Directors, namely, Mr. Lam Kwan, Mr. Chan Kwan Pak and Ms. Yuen Sau Ying, Christine.

By Order of the Board
Pearl Oriental Oil Limited
Law Wing Tak, Jack
Executive Director and Chief Executive Officer

Hong Kong, 17 July 2013

** For identification purposes only*