

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer Pearl C	Oriental Oil Limited		
Date Submitted 6 May	2013		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 632 Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2013

Stock code: N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
			•
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		*	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,408,262,752	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	(166,743,000)	N/A	N/A	N/A
Balance at close of the month	3,241,519,752	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	or share option	i benefites of the	133uci j		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wioveilleilt dui	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Exercise						
Price						
(Hk\$0.4666)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		3,600,000
(Note 1)						
2.Share Option						
Scheme Exercise						
Price						
(HK\$0.6916)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		3,600,000
( <i>Note 1</i> )						
3.Share Option						
Scheme Exercise						
Price						
(HK\$0.9416)						
(15 July 2009)						
shares	Nil	Nil	Nil	Nil		78,870,000
( <i>Note 1</i> )						
4.Share Option						
Scheme Exercise						
Price						
(HK\$1.3366)						
(29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		18,000,000
(Note 1)				<u></u>		
	-					

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5.Share Option					_	
Scheme Exercise						
Price (HK\$0.9416)						
(29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		5,000,000
(Note 1)						
6.Share Option						
Scheme Exercise Price (HK\$0.9416)						
( 29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		6,000,000
(Note 1)						
7.Share Option						
Scheme Exercise						
Price (HK\$1.03)						
( 29 Sept 2010)						
shares	Nil	Nil	Nil	Nil		7,000,000
(Note 1)						
8.Share Option						
Scheme Exercise						
Price (HK\$0.52)						
( 29 Sept 2010)						
shares	108,100,000	<u>Nil</u>	<u>Nil</u>	Nil		108,100,000
(Note 1)						
		Te	,	ence shares)	N/A	
T-4-1 C-1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	t	C	`	Other class)	1 <b>V</b> /A	
Total funds raised d		from exercise of	ot Nil			
options (State currer	icy)		1111			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non listed warrant	HK\$	441,600,000	Nil	441,600,000	Nil	384,000,000
(Date of expiry -24/10/2013)						
Stock code (if listed)	N/A	A				
Class of shares			-			
issuable (Note 1)	Ordin	-	_			
Subscription price EGM approval date	1.1	5	_			
(if applicable)						
(dd/mm/yyyy)	(29 / 09 /	2010)	_			
2.						
						-
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	=			
3.						
Stock code (if listed) Class of shares issuable (Note 1)			-			
			- -			
EGM approval date (if applicable)						
	( / /	)				
4.			-			
				·		
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			_			
		Tota		nary shares) N/A		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
			(		1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1		
1		
shares (Note 1)		· -
2		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ondinami shamas)	TAT / A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a	Oth	er Movements in Iss	ued Share Capital					
Class of shares issuable N/A (Note 1) ( / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  2. Open offer At price: State currency HKD  3. Placing At price: State currency HKD  Class of shares issuable N/A (Note 1) ( / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment date: ( / / )  Class of shares issuable N/A (Note 1)  EGM approval date: ( / / )		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable   N/A (Note I)   State (dd/mm/yyyy)   Class of shares issuable (N/A (Note I))   Class of shares issuable (N/A (Note I))   Class of shares issuable (dd/mm/yyyy)   Class of shares i				Class of shares issuable	N/A			
1. Rights issue  At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A) (Note 1)  Issue and allotment date: (dd/mm/yyyy)  [Insulate is (dd/mm/yyyy) issue issuable (N/A)  [Insulate is (dd/mm/yyyy) issue iss					( / /	)		
EGM approval date:  (dd/mm/yyyy)  Class of shares issuable (N/A (Note I))  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A (Note I))  Issue and allotment (dd/mm/yyyy)  Class of shares issuable (N/A (Note I))  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	1.	Rights issue						
Class of shares issuable N/A (Note 1)  State (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  HKD  Issue and allotment date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (// )  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )				EGM approval date:	( / /	)		
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  State (dd/mm/yyyy)  Class of shares issuable (N/A)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (////////////////////////////////////				(dd/mm/yyyy)				
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  State (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Issue and allotment (/ / / )  AGM approval date: (// / )  Class of shares issuable (/ / / )  Issue and allotment (/ / / )  Issue and allotment (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )								
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  State (dd/mm/yyyy)  Class of shares issuable (N/A)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (////////////////////////////////////				Class of shares issuable	N/A			
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  HKD  Issue and allotment (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)						)		
EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  HKD  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (/ / / )  AGM approval date: (/ / / )  Class of shares issuable (/ / / )  AGM approval date: (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  State currency  Class of shares issuable (/ / / )  Elsue and allotment date: (/ / / )  Elsue and allotment date: (/ / / )  EGM approval date:	2.	Open offer	At price : State currency					
(dd/mm/yyyy)  Class of shares issuable (N/A) (Note 1)  Issue and allotment ( / / ) AGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  AGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )			,		( / /	)		
3. Placing  At price: State currency  HKD  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  Class of shares issuable (N/A (Note 1))  Issue and allotment date: (dd/mm/yyyy)  LEGM approval date:				(dd/mm/yyyy)				
3. Placing  At price: State currency  HKD  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  Class of shares issuable (N/A (Note 1))  Issue and allotment date: (dd/mm/yyyy)  LEGM approval date:								
3. Placing  At price: State currency  AGM approval date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)  Class of shares issuable (N/A)  (Note 1)  Issue and allotment date: (dd/mm/yyyy)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)					N/A			
Class of shares issuable N/A  (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date:	3.	Placing	At price : State currency HKD		( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				AGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:				Class of shares issuable	N/A			
date: (dd/mm/yyyy) ( / / )  EGM approval date:								
EGM approval date: (dd/mm/yyyy)  ————————————————————————————————	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<b>N/A</b> ( / / ) ( / / )		
6.	Repurchase of shares	Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	<b>Shares</b> (15/04/2013)		
		AGM approval date: (dd/mm/yyyy)	(22/05/2012)	(166,743,000)	N/A
7.	Redemption of	Class of shares redeemed (Note 1)  Redemption date:	N/A ( / / )		
	shares	(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) At price : State 10. Other Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(166,743,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Total E.

(Ordinary shares) (166,743,000)

(Preference shares)  $\frac{N/A}{N/A}$ 

For	Main	Board	and	<b>GEM</b>	listed	issuers

Remarks (if any):	
Submitted by:	Law Wing Tak, Jack
Title:	Director
(Director, Se	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.