

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	30 September 2	2010	
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Pearl Or	iental Innovation Lin	nited	
Date Submitted	6 Octobe	er 2010		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>632</u>	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	200,000,000,000	HK\$0.10	HK\$20,000,000,000
Increase/(decrease)				
Balance at close of the month		200,000,000,000	HK\$0.10	HK\$20,000,000,000
(2) Stock code: N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A Descri	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decreas	e)			
Balance at close of	of the month			
				•
3. Other Classes	of Shares			
3. Other Classes of Stock code:		ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:		No. of other	(State	capital
Stock code:	N/A Description De	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,641,793,960	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	16,980,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,658,773,960	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme Exercise						
Price (Hk\$0.56)						
(5 Aug 2009)						
shares	9,000,000	3,000,000			3,000,000	6,000,000
(Note 1)	2,000,000					
(11010-1)						
2.Share Option						
Scheme Exercise						
Price (HK\$0.83)						
<u>Price (fix \$0.83)</u>						
(5/4 /2000)						
(5/Aug/2009)	2 000 000					2 000 000
shares	3,000,000					3,000,000
(Note 1)						
3.Share Option						
Scheme Exercise						
Price (HK\$1.13)						
(20/Jan/2010)	82,590,000	13,980,000			13,980,000	68,610,000
shares	, ,	, ,				•
(Note 1)						
(1.000 1)		To	tal A. (Ordin	ary shares)	16.980.000	
		10	,	nce shares)		
			,	Other class)		
T-4-1 C 1- 1- 1- 1- 1	outour données d	C	`	Juici Ciass)	11/11	
Total funds raised du options (State currer		i from exercise of	t HK\$17,47	7 400		
options (State currer	icy)		пкэ1/,4/	7,400		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
7.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		· -
Total D. (Ordinary shares)	 N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		Class of shares issuable	N/A			
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
=		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			-
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
2.	Open oner	At pince currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
		НКД	Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	`		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A / /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A / /)		
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A / /			
8.	Consideration issue	At price : State HKD currency	date : (dd/mm/yyyy)	()		0

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	16,980,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Total E.

(Ordinary shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$

For	Main	Board	and	GEM	listed	issuer
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Remarks (if any	y):
Submitted by:	Cheung Kwok Yu
Title:	Director
	or, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.