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東方明珠創業有限公司*
Pearl Oriental Innovation Limited

(the "Company")

(Incorporated in Bermuda with limited liability)

(Stock Code: 632)

VOLUNTARY ANNOUNCEMENT

The Company has signed a cooperation agreement with International Natural Resources INC ("Natural INC"). The Company appointed Natural INC as its professional consultant and act as its sole agent for possible acquisitions of certain uranium mines in Canada, Congo, Mongolia and etc. The Company will make disclosure to comply with the applicable requirements under the Listing Rules, if and when appropriate.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

On 15 December 2009, after the trading hours, the Company signed a cooperation agreement with International Natural Resources INC ("Natural INC"). The Company appointed Natural INC as its professional consultant and act as its sole agent for possible acquisitions of certain uranium mines in Canada, Congo, Mongolia and etc. Natural INC also agreed to give priority to the Company to acquire such uranium projects. The Company will make disclosure in relation to such transactions to comply with the applicable requirements under the Listing Rules, if and when appropriate.

The shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares as the abovementioned transactions may or may not proceed.

As at the date hereof, the Board comprises six executive Directors, namely Mr. Wong Yuk Kwan (alias: Wong Kwan), Dr. Lew Mon Hung, Mr. Cheung Kwok Yu, Mr. Zhou Li Yang, Mr. Zheng Yingsheng and Mr. Johnny Yuen; and three independent non-executive Directors, namely Mr. Yu Jianmeng, Mr. Fung Hing Chiu, Cyril and Mr. Lam Ka Wai, Graham.

By Order of the Board
Pearl Oriental Innovation Limited
Dr. Lew Mon Hung
Deputy Chairman and Executive Director

Hong Kong, 15 December 2009

** For identification purposes only*